

THE PROTECTION OF PERSONAL INFORMATION ACT (POPIA) CLIENT/ USER PRIVACY PROTOCOLS POLICY

Preamble

The purpose of this policy is to advise the client/ user (data subject) of Paul Bushell Psychologist (THE ENTITY) services, both electronic and otherwise, why data is collected and processed what data is in focus as well as how it is processed. THE ENTITY is committed to full compliance with the POPI Act insofar as the utilisation and disclosure of data subject personal information (PI) is concerned. Hence, technical and operational measures have been put in place to protect data subject privacy and THE ENTITY invites all data subjects and/ or requesters to engage all data subjects and/ or requesters to engage with its **Information Officer (IO)** in respect of any matter related hereto.

Scope of application

This policy applies to data subjects under the POPI Act and its principles extend to the Promotion of Access to Information Act (PAIA) in respect of requesters of records held by THE ENTITY. PI applies to both natural and juristic persons. Data subjects and requesters are invited to engage with with the **THE ENTITY IO** about any matter pertaining to the POPIA and PAIA including but not limited to updating PI, deletion of PI, complaints in respect of how PI is being processed and updating consent for electronic direct marketing. The **“Information Officer” portal** on the website facilitates these types of engagement.

About THE ENTITY

THE COMPANY is a leading labour law, human resources and transformation business that focuses on both consulting and training in this regard. It aims to be a business partner of consequence to its clients. More details in this regard can be obtained in the **“About THE ENTITY”** link to its website.

Definition of Personal Information (PI)

“Personal information” means information relating to an identifiable, living, natural person, and where it is applicable, an identifiable, existing juristic person, including, but not limited to —

- (a) information relating to the race, gender, sex, pregnancy, marital status, national, ethnic or social origin, colour, sexual orientation, age, physical or mental health, well-being, disability, religion, conscience, belief, culture, language and birth of the person;
- (b) information relating to the education or the medical, financial, criminal or employment history of the person;
- (c) any identifying number, symbol, e-mail address, physical address, telephone number, location information, online identifier or other particular assignment to the person;
- (d) the biometric information of the person; (e) the personal opinions, views or preferences of the person;

(f) correspondence sent by the person that is implicitly or explicitly of a private or confidential nature or nature or further correspondence that would reveal the contents of the original correspondence;

(g) the views or opinions of another individual about the person; and

(h) the name of the person if it appears with other personal information relating to the person or if the disclosure of the name itself would reveal information about the person;

Purpose of Collecting and Processing PI

THE ENTITY processes PI for various purposes including for –

- Engaging in various forms of direct marketing
- Facilitating transactions with data subjects
- Collecting data for statistical purposes to improve its services
- Fulfilling its contractual obligations to its clients and client contacts
- Complying with the provisions of statute and regulations
- Attending to the legitimate interests of data subjects
- Identifying prospects for enhanced service delivery and business sustainability
- Tracking data subject activity on the website and its links as well as their transactions with THE ENTITY.
- Providing data subject information to THE ENTITY partners, THE ENTITY partners to use the information to market their services to data subjects who are current clients and/ or who have consented as envisaged in the POPI Act.
These THE ENTITY partners who are recipients of PI are business organizations who are permitted to use the information only for lawful sales, marketing, and engagement
- Confirm and verify data subject identity or to verify that they are authorised users for security purposes;
- Conduct market or customer satisfaction research
- Audit and record keeping purposes
- In connection with legal proceedings.

Lawful Basis

In respect of the processing of PI as provided for above, THE ENTITY will adhere to the conditions for the lawful processing of PI, based on its desire to provide data subjects services in their best interests as well as a legitimate interest of THE ENTITY to achieve its business objectives.

Period of holding Personal Information

THE ENTITY endeavors to provide the most accurate information possible to stakeholders, including data subjects. THE ENTITY seeks to verify the accuracy of its information as frequently as possible and to remove information that it learns to be inaccurate. Thus, THE ENTITY intends to process the information it has about data subjects for so long as it is accurate or until the data subject instructs THE ENTITY to refrain from processing it – **in order to instruct THE ENTITY to refrain from**

collecting and/ processing access their Information Officer portal via the entity website.

Notwithstanding the above, THE ENTITY shall hold PI for such period as may be required in terms of statutes such as the Companies Act and various labour laws.

Data Subject Rights

Data subjects have the right to request that THE ENTITY provide them with access to their PI, to rectify or correct their personal information, erase PI or restrict the processing of PI, including refraining from sharing it or otherwise providing it to any third parties. Data subjects also have the right to raise complaints with the Information Regulator. Theafore-going rights may be subject to certain limitations pursuant to applicable law. **In order to access any of these rights, access the Information Officer Portal.**

Sources of Personal Information (PI)

THE ENTITY gathers PI from several sources, which include directly from data subjects, publicly available sources such as websites, social media, commercial transactions with THE ENTITY, referrals, prospects, partner agreements, training engagements, conferences and the like. Given that that PI can be extracted and/ or obtained from several sources and consolidated into one CRM or other similar systems of record, it may be difficult or impossible to identify the exact source of one particular piece of information.

Categories of Personal Information (PI) collected and processed

THE ENTITY collects information about data subjects who may be clients, client contacts, prospective clients and prospective client contacts. It also collects information on its employees and suppliers as as well as third parties that are part of its scope of operation.

In respect of clients, client contacts, prospective clients and prospective client contacts THE ENTITY profiles business organizations and the contacts who work for the said organisations and it may have have some or all of the following categories of personal information on data subjects, historical or current –

- Name and surname
- **Identity Number**
- **Equity, Gender & Disability status**
- Contact details (email, mobile)
- Birth date
- Position held and responsibilities
- Areas of interest in respect of THE ENTITY offerings
- Record of services used
- Email correspondence and attachments
- Organisation details
- Office address

- Office contact details
- Organisation email Address
- Organisation and data subject Social media URL's
- Other information that is available in the public domain.

We collect and process your personal information mainly to contact data subjects for the purpose of understanding their requirements and delivering services accordingly. Where possible, we will inform data subjects what information they are required to provide to THE ENTITY and what information is optional, as well as the consequences of not providing the said Information.

Website usage information may be collected using "cookies" which allows THE ENTITY to collect standard internet visitor usage information.

Disclosure of information

THE COMPANY may disclose data subject PI to its service providers who are involved in the delivery of products or services data subjects. THE ENTITY has agreements in place to ensure that it complies with the privacy requirements as required by the POPI Act.

THE ENTITY may also disclose data subject PI:

- Where it has a duty or a right to disclose in terms of law and/ or industry codes;
- Where it believes it is necessary to protect its rights.

Information Security

THE ENTITY is legally obliged to provide adequate systems, technical and operational protection for the PI that it holds and to prevent unauthorized access to as well as prohibited use of PI.

THE ENTITY will therefore on a regular basis review its security controls and related processes to ensure that the PI of data subjects remains secure.

THE ENTITY has conducted an impact assessment across all of its functions and used the findings thereof to manage risk optimally as well as to provide iterative improvements on an ongoing basis.

THE ENTITY policies and procedures cover the following aspects -

- Physical security;
- Computer and network security;
- Access to personal information;
- Secure communications;
- Security in contracting out activities or functions;
- Retention and disposal of information;
- Acceptable usage of personal information;
- Governance and regulatory issues;
- Monitoring access and usage of private information;
- Investigating and reacting to security incidents.

THE ENTITY also ensures that it contracts with Operators as required by POPI and it requires appropriate security, privacy and confidentiality obligations of these operators in order to ensure that personal information is kept secure. The same protocols apply to any party whom THE ENTITY may pass PI on to for the purposes mentioned herein.

How to contact us - Head Office and Information Officer

Our Head Office physical address is -

11 Lyngarth Road
Kloof, KwaZulu-Natal
3640, South Africa

The information officer is –

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